



# ALLIANCE GROUP MEETING AUDIT PREPARATION WORKSHOP

Thursday, November 6, 2014 ■ 5 pm – 8 pm

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<b>5 pm</b>	<b>Dinner is served</b>	
<b>5:15 pm</b>	<b>Welcome &amp; Audit Resources</b>	<i>Thomas Habermann, MD Co-Chair, Audit Committee Mayo Clinic</i>
<b>5:20 pm</b>	<b>Introduction to Alliance Audit Program</b>	<i>David Hurd, MD Co-Chair, Audit Committee Wake Forest University School of Medicine</i>
<b>5:40 pm</b>	<b>PI Perspective – Why Should We Be Involved?</b>	<i>Michael Collins, MD Intermountain Medical Center and LDS Hospital</i>
<b>6 pm</b>	<b>IRB Documentation and Informed Consent Content</b>	<i>Margie Sinex, BA, CCRP Clinical Trials Auditor</i>
<b>6:20 pm</b>	<b>Patient Case Records Review</b>	<i>Debra Herzan, RN, BSN, OCN, CCRP Clinical Trials Auditor</i>
<b>6:40 pm</b>	<b>Break</b>	
<b>7:00 pm</b>	<b>Review of Accountability of Investigational Agents and Pharmacy Operations</b>	<i>Hether Seifert., MSM, BS Clinical Trials Auditor</i>
<b>7:20 pm</b>	<b>Responding to the Audit Findings &amp; Preparing a Corrective Action Plan</b>	<i>Barbara Barrett, MS, CCRP Audit Program Director</i>
<b>7:45 pm</b>	<b>Remaining Q&amp;A</b>	
<b>8 pm</b>	<b>Adjournment – Evaluations</b>	

**\*\*\*CE Credit Sessions Marked in Blue**